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VITAMIN

01

The Vitamin D3 market remains stable, while overall demand stays relatively weak. Current indicative order quotations are around USD 15.85–17.17/KG for mainstream brands and USD 14.53–15.85/KG for second- and third-tier brands. Purchasing activity remains mainly driven by immediate demand.

AMINO ACID

02

- Dongxiao Biotechnology's high-end intelligent amino acid project is progressing steadily. With a total investment of USD 29.10 million, the project focuses on pharmaceutical-grade amino acids including Arginine, Lysine HCl, Valine, Isoleucine, and Threonine. The project is expected to start operation in October 2027, with an annual production capacity of 2,500 MT for the five high-end amino acid products.
- Meanwhile, Grand Huachen Biotechnology has announced its 70,000 MT glycine expansion project, with a total investment of approximately USD 22.16 million. The project will be implemented in phases, with the second phase increasing glycine production capacity to 70,000 MT.

API

03

- Recently, Qianhong Biochemical's pharmaceutical production base project with a total investment of USD 88.63 million entered the operational stage. Covering approximately 200 mu, the first phase has been completed, focusing on biological extraction products including protease, crude trypsin, crude heparin sodium, and heparinoids, further strengthening its integrated R&D, production, and sales capabilities.
- Meanwhile, prices of Tilmicosin and Tylosin Tartrate have gradually declined recently, while market inquiries increased. Supported by a recovery in pork prices, the market is expected to approach a bottoming phase. Current reference prices are around USD 30.4-31/KG for Tylosin Tartrate powder and USD 35-35.7/KG for Tilmicosin Phosphate.

FOOD ADDITIVE

04

NNB Nutrition completed a financing round of nearly USD 29.54 million, led by China Life Group. The funds will support product development and new factory construction. The company focuses on innovative dietary supplement ingredients, covering sports nutrition, weight management, cognitive health, and anti-aging applications.

Reported by Candice, Shea and Sharon

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